



## Membership Application

Name \_\_\_\_\_

Title \_\_\_\_\_

Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip Code \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

National Association of Charitable Gift Planners &  
Greater Cincinnati Planned Giving Council

(check all that apply)

National membership dues \$180

Council dues \$70

**If paying by check, please make check payable to**

National Association of Charitable Gift Planners and mail to:

National Association of Charitable Gift Planners

1075 Broad Ripple Avenue, #306

Indianapolis, IN 46220-2034

### Interests (Check as many as apply):

Advocacy CGP  
Conference

General CGP  
New Resources

Education/Training  
New Resources

Member Updates  
Volunteer  
Opportunities

### How many years has your work included charitable gift/estate planning duties?

1-3 years

4-6 years

7-10 years

11-15 years

16-20 years

20+ years

### Type of organization where you are currently employed (check all that apply):

Academy/Private School

Accounting Firm

Arts/Cultural Organization

Bank/Trust Company

Brokerage Firm

Community/Junior College

Community Foundation/Trust

Consulting Firm

Continuing Care Facility/Community

Environmental/Animal Welfare Group

Financial Planning Institution

Hospital/Healthcare

Insurance Company

International Aid/Education

Law Firm

Museum

Private/Family Foundation

Public Broadcasting

Public University

Religious Organization

Small College

Social Service Organization

Symphony

Technical School

### Type of work (check all that apply):

Accounting

Annual Gifts

\_\_\_ Consulting

Development

Donor/Alumni Relations

Estate/Trust Administration

Executive Management

Finance Management

Gift Planning/Planned Giving

Legal Counsel

Philanthropic Advising

Principal Gifts

### How did you learn about CGP:

Advertisement

Another Association

CGP Conference

Colleague

E-mail

Employer

Friend

Local Council

Other Conference

School

### How would you categorize your current career stage?

Getting Oriented

Honing Skills

Enhancing My Program

Expanding Expertise

### Are you a non-profit or for-profit professional:

Non-Profit

For-Profit

### A membership for all points of your career:

- Grow your network and your career through the CGP Career Center and on-line member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including GIFT-PL. Enjoy savings on exams and educational materials and attend CGP Conference at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in to demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join on-line, please visit [chartablegiftplanners.org/join](http://chartablegiftplanners.org/join). If you have any questions regarding membership, contact us at (317) 269-6274 or [membership@chartablegiftplanners.org](mailto:membership@chartablegiftplanners.org)