

Membership Application

Name _____

National Association of Charitable Gift Planners &

Title _____

Organization _____

(check all that apply)

Address _____

National Membership Dues \$150

Council Dues

City _____ State _____

Zip Code _____

Phone _____

E-mail _____

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:
National Association of Charitable Gift Planners
200 S. Meridian Street, Suite 510
Indianapolis, IN 46225

Interests (check as many as apply):

Advocacy General CGP Education/Training Member Updates
 CGP Conference New Resources Research Volunteer Opportunities

How many years has your work included charitable gift/estate planning duties?

1-3 years 4-6 years 7-10 years 11-15 years 16-20 years 20+ years

Type of organization where you are currently employed (check all that apply):

Academy/Private School Accounting Firm Arts/Cultural Organization Bank or Trust Company
 Brokerage Firm Community/Junior College Community Foundation/Trust Consulting Firm
 Continuing Care Facility/Community Hospital/Healthcare Environmental or Animal Welfare Group Financial Planning Institution
 International Aid/Education Law Firm Museum Insurance Company
 Small College Public Broadcasting Public University Private/Family Foundation
 Social Service Organization Symphony Religious Organization
 Technical School

Type of work (check all that apply):

Accounting Annual Gifts Consulting Development
 Donor/Alumni Relations Estate or Trust Administration Executive Management Finance Management
 Gift Planning/Planned Giving Legal Counsel Philanthropic Advising Principal Gifts

How did you learn about CGP:

Advertisement Another Association Colleague Email Employer Friend
 Local Council CGP Conference Other Conference School

How would you categorize your current career stage? (please choose one)

Getting Oriented Honing Skills Enhancing My Program Expanding Expertise

Are you a non-profit or for-profit professional?

Non-profit

For-profit

A membership for all points of your career.

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library., including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend CGP Conference at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit charitablegiftplanners.org/join. If you have any questions regarding membership, please contact us at **(317) 269-6274** or **membership@charitablegiftplanners.org**